



CITIZENS' BOND
OVERSIGHT COMMITTEE

ANNUAL REPORT
2021-2022

APRIL 05, 2022



CITIZENS' BOND OVERSIGHT COMMITTEE ANNUAL REPORT 2021-2022

The Citizens' Oversight Committee

Measure H, authorizing the issuance of \$40 million of general obligation bonds, was approved by the voters within the Sonoma Unified School District in November, 2010. In November 2016, voters passed Measure E authorizing the issuance of \$120 million of general obligation bonds. Pursuant to the provisions of the Strict Accountability in Local School Construction Bonds Act of 2000 the Board of Trustees was required to appoint a Citizens' Oversight Committee after the successful bond election.

At their regular meeting on November 15, 2016, the District's Board of Trustees designated our current committee as the Citizens' Oversight Committee for both Measure H and Measure E.

The primary charge of the Oversight Committee is to inform the public about the expenditure of bond revenues and to ensure these revenues are spent for the purposes described in Measure H. Activities and duties of the Committee are found in Sections 15278 et. seq. of the Education Code.

The Citizens' Oversight Committee is required to have representatives from the following:
One member active in a business organization representing the business community located within the District.

One member is active in a senior citizens' organization.

One member active in a bona fide taxpayers' organization.

One member who is the parent or guardian of a child enrolled in the District.

One member who is the parent or guardian of a child enrolled in the District and who is active in a parent-teacher organization, such as the PTA or school site council.

Two other members, selected from the public at large.

MEMBERS OF THE COMMITTEE

Havard Staggs was appointed to the Citizens' Oversight Committee by the Board of Trustees on December 13, 2016. Term ends December 2022. Havard served as the Treasurer of the California Foundation on Aging and served on the 2002 Amador County Unified School District Bond Oversight Committee.

Jamie Storck was appointed to the Bond Oversight Committee by the Board of Trustees on March 14, 2017. Term ends March 2023. Jamie is a parent of a SVUSD student and is active in a local business organization. Jamie is a beekeeper and member of the Sonoma County Beekeepers Association.

Jim Hagstrom was appointed to the Citizens' Oversight Committee by the Board of Trustees on March 23, 2021. Term ends March 2023. Jim is a Civil Engineer and Serves as Executive Vice President of Carollo Engineers.

Christee Rowlands was appointed to the Citizens' Oversight Committee by the Board of Trustees on March 23, 2021. Term ends March 2023. Christee is a local parent of SVUSD students and business owner who is interested in participating in the community. Christee is active in Senior Advocacy and environmental issues.

Danny Dwyer was appointed to the Citizens' Oversight Committee by the Board of Trustees on March 23, 2021. Term ends March 2023. All of Danny's three children attended and graduated SVUSD schools. Danny is the store Manager at CVS in the town of Sonoma.

ACTIVITIES OF THE COMMITTEE:

Agenda and Action taken at the October 20, 2021 Meeting include the following:

Approval of Agenda

Election of President

Approval of the Minutes from the Committee's March 31, 2021 meeting

Approve expenditures from 2010 (H) Bond and 2017 (E) Bond for the period March 01, 2022 through June 30, 2021

Approve expenditures from 2010 (H) Bond and 2017 (E) Bond for the period July 1, 2021 through September 30, 2021

Bond Project Schedule – Information and Reference

Discussion regarding recruiting new members – Information

Calendar next meeting

Agenda and Action taken at the April 5, 2022 Meeting include the following:

Approval of Agenda

Approval of the Minutes from the Committee's October 20, 2021 meeting

Approval of Revised By-Laws – Section 17584.1 was repealed, that section reference was removed

Approval of both Measure H (2010) and Measure E (2017) expenditures for the period October 01, 2021 through February 28, 2022

Approval of the Measure H (2010) and Measure E (2017) Bond Fund Audit for the Fiscal Year Ended June 30, 2021
Approval of the 2021-2022 Annual Report to the Board of Trustees
Bond Project Schedule – Information, Reference and Discussion
Discussion recruiting new members

Meeting Date to present the Citizens’ Bond Oversight Committee's Annual Report to Trustees. April 12, 2022

Conclusion

The Committee's activities and actions have been in accordance with the Procedures, Policies and Guidelines adopted by the Board of Trustees as well as the duties outlined in Sections 15278 et. seq. of the Education Code. Financial reviews have taken place at each of the Committee's meetings listed above. The Committee has been apprised of the plans for construction as they relate to expenditures of Bond Funds.

Total expenditures approved from Fund 22 (2010 Bond/Measure H)
March 01, 2021 to June 30, 2021 were \$1,855.00
July 01, 2021 through February 28, 2022 were \$18,698.80

Total expenditures approved from Fund 21 (2017 Bond / Measure E)
March 01, 2021 to June 30, 2021 were \$10,424,731.72
July 01, 2021 through February 28, 2022 were \$7,061,285.71

Since inception, total expenditures approved by the Committee have been:

Fund 21 (CREBS) (Clean and Renewable Energy Bonds) Funds fully expended in 2015	\$9,866,112.41
Fund 22 (2010 Bond / Measure H)	\$29,805,098.63
Fund 21 (2017 Bond / Measure E)	\$ 81,330,280.64